



PATIENT INFORMATION

Patient Name: _____ Prefers to be called: _____
Date of Birth: _____ Male: ____ Female: ____ Non-binary: ____
Home Address: _____
Home Phone: _____ Cell: _____
Email address: _____

BILLING PARTY

Relationship to Patient: Self: ____ Spouse: ____ Parent: ____ Other: ____
Name: _____
Home address (if different from above): _____
Home phone: _____ Cell: _____
Email address: _____

DENTAL INSURANCE

Policy Holder's Name: _____ Date of Birth: _____
Employer: _____ Employer Phone Number: _____
Employer's address: _____
Insurance Co: _____ Ins Co Phone #: _____
Ins Co Address: _____
Insurance ID #: _____ Group #: _____
Does this plan have an orthodontic benefit: Yes ____ No ____ Amount: _____

I understand that my signature authorizes release of any information relating to my dental insurance claims necessary to pay the claims. I understand that I am responsible for any balance regardless of insurance benefits. I request that payment of authorized benefits be made either to myself or on my behalf to McClain Orthodontics.

Parent/Guardian Signature: _____ Date: _____



MEDICAL HISTORY

Physician: _____ Last Visit: _____

Address: _____ Phone #: _____

Is there a history of any of the following (**check all that apply**):

- Heart Disease Kidney Disease Nasal Blockage Rheumatic Fever Diabetes
- Drug/Alcohol/Tobacco use Heart Murmur Seizures Hepatitis/Jaundice High Blood Pressure
- Asthma Tuberculosis AIDS/HIV Arthritis Thyroid Disease Frequent Colds Birth Defects
- Major Illness Emotional Problem Digestive Disorder Blood Disorder Psychiatric Therapy
- Hospitalization/Surgery Unusual childhood disease

List any medication Patient is currently taking: _____

Does the Patient have any food/drug allergies: _____

Is the Patient taking, or taken in the past, medications known as Bisphosphonates? (Fosomax, Boniva, Skelid, Didronel, Aredia, Zometa): _____

Young female patients: Has the Patient started monthly menstrual cycles? When: _____

DENTAL HISTORY

General Dentist: _____ Last Visit: _____

Address: _____ Phone #: _____

Why is the Patient seeking orthodontic treatment: _____ Is there a history of (**check all that apply**):

- Clicking of the jaw joints Tongue thrusting habit Prior Orthodontics Pain in the jaw joints Grinding teeth
- Extra teeth Injuries to the teeth Pen/Lip/Nail biting Extraction of teeth Injuries to the face
- Thumb or finger sucking Missing teeth Difficulty chewing Chewing gum Speech problem Fever blisters/ulcers
- Mouth breathing Dry mouth

RELEASE AND CONSENT

To the best of my knowledge, all the preceding answers are true and correct. I hereby give my permission to McClain Orthodontics to take the necessary x-rays, photos, and/or study models to enable a complete diagnosis.

Resp. party signature: _____ Date: _____

Provider's signature: _____ Date: _____



RELEASE OF PERSONAL LIKENESS

I, _____, consent to the use of my personal image and likeness, including but not limited to images representing and depicting the treatment provided to me and the effect thereof, by McClain Orthodontics for the following:

___ Advertising to the general public, including social media and electronic media

___ Education purposes only, including patient education, treatment planning with patient's general dentist

___ No authorization for use of personal images or likeness

I hereby relinquish any and all rights to my likeness or any image of me obtained by any photographic or digital means by McClain Orthodontics during the course of my treatment. I understand that I am entitled to no consideration, remuneration or payment for the use of my image in any advertising, promotional or educational materials.

I understand any image or likeness of me may be altered prior to use if deemed appropriate by McClain Orthodontics. I understand and agree that I have no right to be consulted about or approve of any such adjustments before my image is used.

I understand that McClain Orthodontics will make all reasonable efforts to safeguard my privacy as required by applicable law, including the Health Insurance Portability and Accountability Act of 1996 (HIPAA). I understand, however, that McClain Orthodontics cannot guarantee my complete privacy in the event my image or likeness is used by third parties.

I understand and agree that McClain Orthodontics may use information regarding my health condition, including information regarding my diagnosis, course of treatment, my date of birth and/or age and my other relevant medical conditions, in describing the treatment rendered to me as depicted in any images of me.

I understand that McClain Orthodontics may not and has not conditioned the rendition of treatment to me upon my authorization of the use of my image/likeness.

I have read and agree to the above in its entirety and understand its terms.

Patient Name: _____ Resp. Party signature: _____

Relationship to patient: _____ Date: _____



HIPPA OMNIBUS RULE AND CONSENT

Patient Name: _____ Date: _____

CONSENT TO RELEASE INFORMATION TO ESCORTING PARTIES

As the parent and/or guardian of _____, I hereby give my consent to McClain Orthodontics to provide information about my child's/ward's orthodontic progress, oral hygiene, compliance, or any other necessary information that pertains to the overall success of their orthodontic treatment to the persons listed below. I also understand as the responsibility party for my child's/ward's treatment, that McClain Orthodontics is requesting my attendance to every other appointment to ensure proper communication about my child's treatment.

This Consent to Release information to escorting parties shall be effective immediately and shall continue until I withdraw it by written notice provided to McClain Orthodontics.

Please list below those individuals who may escort your child to their appointments and to whom McClain Orthodontics may release the afore mentioned information:

Name: _____ Relationship: _____

Name: _____ Relationship: _____

Besides those listed above, PLEASE LIST ANY OTHER PARTIES WHO ARE AUTHORIZED TO HAVE ACCESS TO YOUR HEALTH INFORMATION

Name: _____ Relationship: _____

Name: _____ Relationship: _____

Print Name: _____ Signature: _____

Office use only

As privacy Officer, I attempted to obtain the patient's (or representative's) signature on this acknowledgement, but did not because:

___ It was an emergency treatment ___ I could not communicate with the patient

___ The patient refused to sign ___ Other _____

Signature of Privacy Office: _____